

Purpose-Built Workspaces for Collaboration-Built Productivity

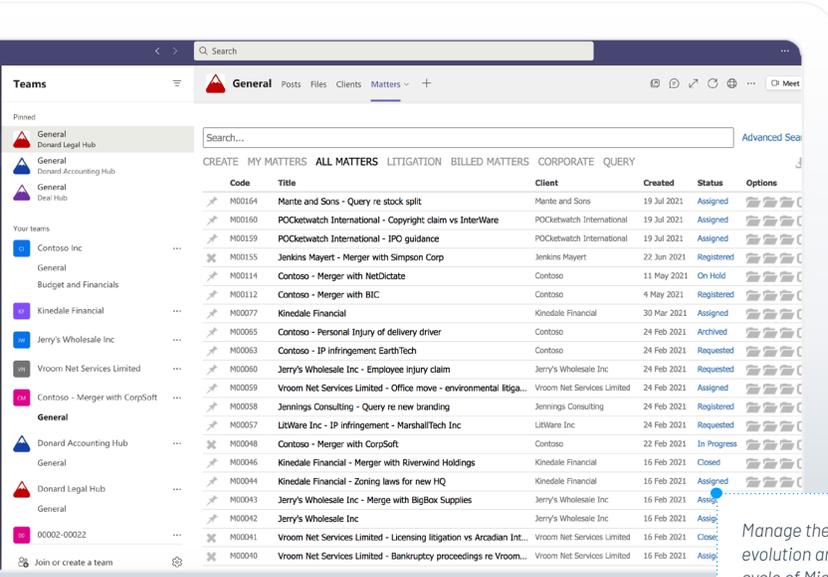
A Microsoft Teams Solution

In today's fast-paced digital environment, team members must be able to effectively collaborate with one another from anywhere in the world. And more important, they need a solution that supports the way they like to work from the start of a matter throughout the client lifecycle.

Intapp Workspaces is a robust extension that turns Microsoft Teams into a personalized, internal and external matter-centric collaboration tool. Featuring auto-provisioned workspaces, templates, and streamlined lifecycle management, Intapp Workspaces enables multidisciplinary teams to collaborate on even the most complex legal matters intuitively and efficiently. What's more, Intapp understands that protecting your client's data is paramount. Intapp Workspaces was built to integrate with your firms chosen document management system. This allows your users to collaborate in Microsoft Teams while having the content managed in your chosen DMS.

Create Champion Teamwork Within Microsoft Teams

- Built to respect your client and matter security model.
- Seamless search capabilities help reduce workspace redundancy.
- Feature-rich, scalable workspace templates help launch new matters in an instant.
- Configurable dashboards make it easy for users to navigate to the right team.
- Robust governance controls and automated, rules-based lifecycle management prevent team sprawl.
- Rules-based security keeps workspaces locked down and confidential.
- Powerful monitoring and reporting ensure quality assurance and compliance.



Manage the full evolution and life-cycle of Microsoft Teams

"Our professionals will have one place to share knowledge and experiences, and will be able to find and consume what they need when they need to. I see Teams, optimized by [this software], as the first real collaboration platform for law firms."

- CHIEF INFORMATION OFFICER, NELSON MULLINS

Intapp Workspaces Has It All

Advanced Integration With Your Firm's Core Systems

Securely access client documents from your DMS, contact information from your customer relationship management systems, information from business intake systems, and more all within Microsoft Teams.

A 360 Degree Intelligence View for Holistic Insights

Provide a single pane of glass into each matter. Access critical insights into each matter with data pulled in from applications across the firm, such as billing, financial, knowledge management systems, and more.

Sophisticated Ways to Secure Sensitive Data

Ensure discrete controls, privacy, visibility, and workspace administrator permissions each time you implement a new collaboration workspace. Establish workspace boundaries by locking down a specific group, creating private, secure channels for messaging, files, and folders.

Microsoft Teams Governance to Make Every Stage Productive

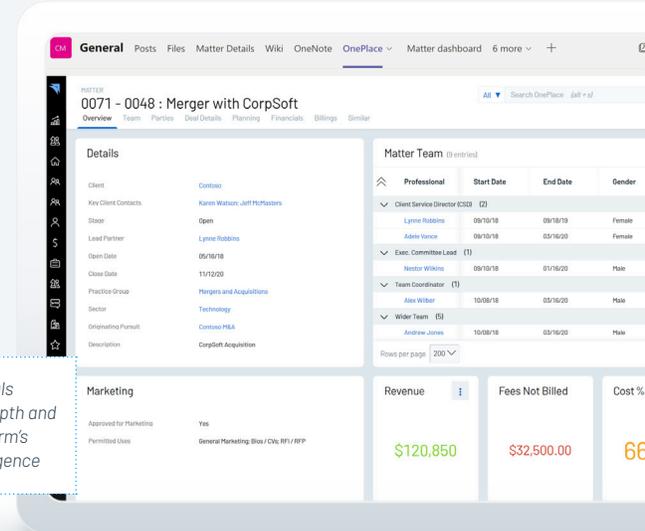
Manage the complete evolution and lifecycle of legal matters directly in Microsoft Teams. From initial creation and the addition of new tasks to the creation of automated reminders and rules-based actions after matter close, Intapp Workspaces keeps the entire legal matter team productive and accountable through every stage.

Frictionless, Matter-Centric Collaboration

Easily create new Microsoft Teams workspaces with defined, matter-centric layouts and content controls. To hit the ground running, use the preconfigured templates in Intapp Workspaces to automatically build out workspaces based on client and matter characteristics. Workspaces can even be created through automation with your upstream systems.

All-in-one Data From Core Applications

- Connect with other Intapp applications, including Intapp Intake and Intapp Time.
- Sync with legal applications such as DMS, FMS, and Walls.
- Link with Microsoft 365 applications.
- Incorporate data from internal billing, financial, document, knowledge management systems, and more.



Welcoming the Next Generation of Work



Stay aligned with your team's productivity and matter health with automated matter status tracking, rules-based management controls, and reminders.



Mitigate risk with sophisticated, high-powered security policies that enforce access controls, permissions, compliance, and confidentiality.



Lock down workspaces to specific groups, establish boundaries, and protect sensitive data.



Connect with Microsoft 365 capabilities, including task management, workflow and reporting, and analytics.



Maximize investments through informed decision-making, increased employee satisfaction, and remote work enablement.

Learn more about Intapp Workspaces and how it can streamline your firm's collaboration and increase productivity: www.intapp.com/workspaces



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