

transform data

A TRANSFORM DATA SUCCESS STORY

custodian
for legal

SOLUTION IS NOW CALLED

TRANSFORM DATA
FOR CORPORATE
LEGALENEXIS
NETBEHEER

Enexis Group implements Custodian for Corporate Departments to support its HR department

Enexis Group is a network company. With their infrastructure they ensure that millions of customers in the Netherlands have access to electricity and gas. The employees at Enexis ensure a safe and reliable energy supply day and night and are also working hard to make the energy system in the Netherlands more sustainable. Enexis Group was looking for a user-friendly file system to simplify the complete

file creation of the HR department. The Custodian solution, that is based on the Intapp OnePlace Collaboration & Content platform, has previously been implemented by Transform Data for the legal department (BJZ). They experienced it as very positive and, with some configuration adjustments, it turned out that it can also be used for the HR department of Enexis Group.

Enexis set a number of requirements that the system had to meet:

All information must be stored within the Microsoft 365 platform chosen by Enexis for document storage, archiving and retention management.

"The collaboration between Transform Data and the legal department has been going well for years and because the teams are well attuned to each other, the realisation of the HR solution was also done quickly."

Bas Verbruggen, Architect at Enexis Groep

It was important for the HR department to create a clear overview of all cases and to be able to manage the follow-up actions per case. In contrast to the legal department, where document flows are often the most important aspect, creating an overview, notifying employees and monitoring action moments was much more important here and the volume of documents was considerably lower than a legal department.

"It is nice to see that our solution is experienced as positive within our legal department and that other departments now want to work with it. It is good to see that with a number of minor configuration adjustments the Custodian Suite can be used for a wide target group."

Stephan van Klaveren, Implementation consultant at Transform Data International

Qwickr

By making smart use of the available search and reporting capabilities of Transform Data's Qwickr, it becomes possible to quickly generate cross-sections and dashboards of all cases and associated characteristics and necessary actions.

Notifications

Due to the combination with the Microsoft Power Platform (Flow), the desired notifications are generated and HR employees receive a timely message when action is needed on specific cases that they are dealing with.

Retention period

The HR department has chosen to expand its Custodian Suite with Records Manager from Transform Data so that the legal retention periods of the cases are respected and information is also removed in a timely manner.

"Together with Transform Data, we have managed to get to a configuration that is very recognisable compared to our previous way of working and yet still offers the extras we were looking for in the new solution."

"This made the switch to the new system easy for our team."

Chantal Atabaigi, Team Manager HR Information Enexis Group



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