

Qontext

**BRINGING TOGETHER
VARIOUS DATA SOURCES
INTO ONE SIMPLE AND
INTUITIVE PORTAL.**

Do you lose valuable time searching and browsing for information and trying to relate and aggregate data in various (standalone) systems?

Qontext extracts pieces of relevant information on a scheduled interval from various (standalone) systems

(CRM, ERP, PMS, etc.) and stores this information in SharePoint lists. These lists are the data source, which is presented via a simple and intuitive dialog. This dialog is accessible from within Microsoft Outlook (Intapp C&C Integration), Microsoft Teams and Transform Data Qwicker.

Key features

- Extracting data via SQL Views or REST-API from various systems;
- Scheduled data-refresh actions;
- Aggregating information and storing information in a structured data-model (SharePoint-lists);
- Providing relevant information via a simple and intuitive UI;
- Presenting the right contextual information based on the users position when opening the context dialog from integrated applications (Intapp , Teams, Qwickr);
- Providing information in read-only or editable format;
- Intuitive search function;
- Adjustable look & feel allowing organisations to match their corporate identity.

Typical use cases

- Displaying the relevant contact details from a CRM system in context of the client or matter file in Outlook or Teams;
- Displaying the external (legal) spend from an ERP system in context of the matter file in Outlook or Teams;
- Displaying commercial conditions from a contract management system in context of the client file in Outlook or Teams;
- Allowing users to register certain extra properties around cases.

Support & services

Transform Data International can help speed up your success and help you get the most from your Qontext application by providing:

- Support with installation, configuration, and integration;
- Consultation on Intapp Collaboration & Content suite;
- Consultation on case management.

Authentication

Qontext portal is hosted on Microsoft Azure and uses the users Microsoft 365 (Azure AD) account for authentication.



Microsoft Teams

Qontext is fully integrated with Intapp Documents. This allows users to open the Qontext portal pre-positioned to the corresponding client, matter or project.



Qwickr

Qontext is fully integrated with Transform Data Qwickr, which allows Qwickr users to search the Qontext data lists and display the Qontext portal in the preview window.



Intapp Collaboration & Content

Qontext is fully integrated with Intapp Documents. This allows users to open the Qontext portal pre-positioned to the corresponding client, matter or project.



SharePoint Online/
Microsoft 365



Azure Webb App



Mail Provider
(Sendgrid or SMTP)



.NET Framework
4.8 and later