

Migration Toolkit

ACCELERATED MIGRATION FOR LEGACY DMS



A standard and proven methodology and software to support legacy DMS migrations to SharePoint Online / OneDrive for Business.

Increase the adoption of your new (cloud) system, by ensuring all structures, meta-data and documents are transferred from the legacy system and are ready to use at go-live!

Transform Data's Migration Toolkit accelerates the extraction of information from legacy systems and has a standard way of packaging and importing information to the new SharePoint Online or OneDrive for Business location. This includes the migration of meta-data information such as the modified date or author of the documents, which makes it easier for users to get used to the new system.

Key Features

- Extracting meta-data from various legacy DMS systems;
- Extracting documents (all versions) from filesystems or from a DMS;
- Bulk data migration and imports of large data volumes and corresponding meta-data;
- Delta migrations and imports, allowing a differential scan and import only recent changes;
- Translation of old structures to new structures via mapping table;
- Translation of old met-data to new meta-data via mapping table;
- Reporting on migration statistics, errors and performance;
- High performance imports due to Azure Migration Jobs mechanism;
- Migration without external data storage (own-tenant / azure storage is used).





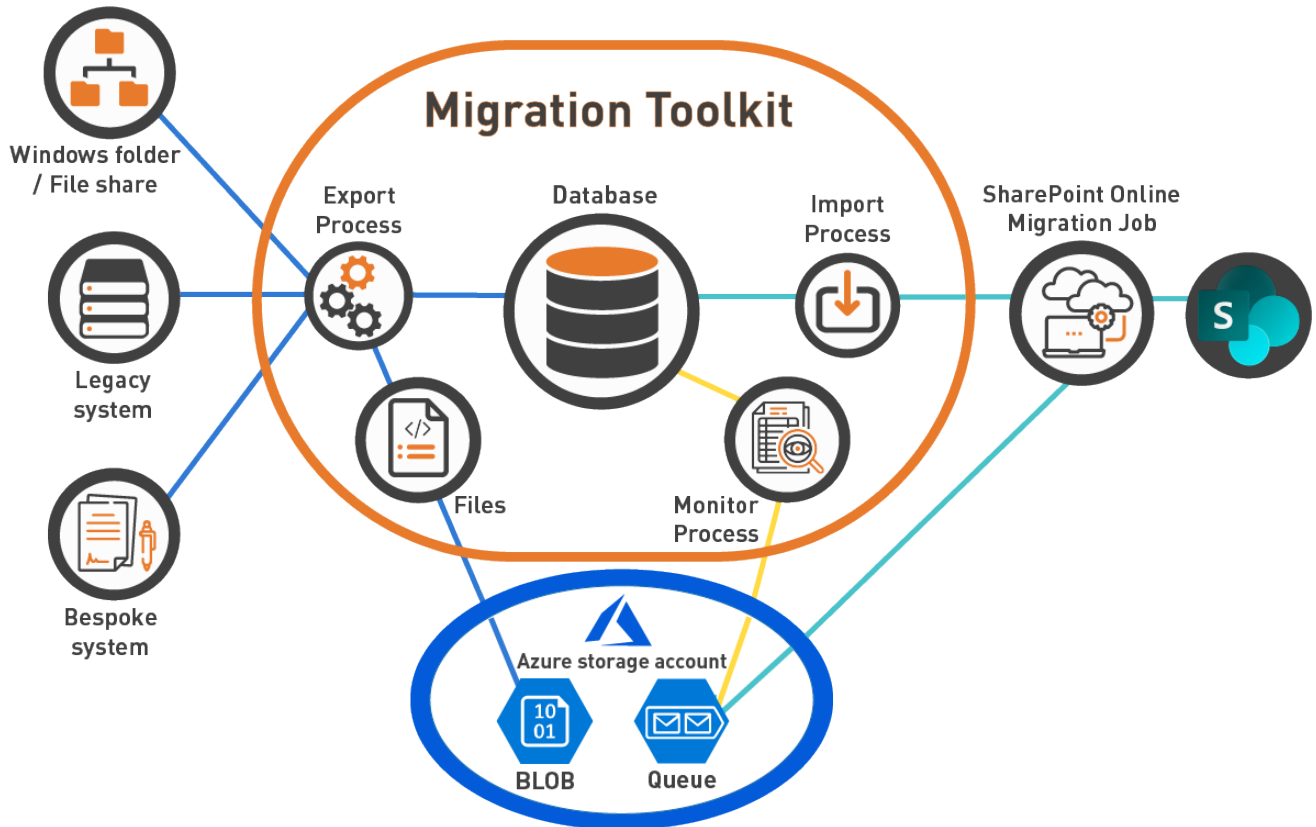
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Support & Services

Transform Data's Migration Toolkit is always combined with consultancy services that guide the migration process.

- Typical topics that are addressed during a migration:
- Mappings from old to new system
 - Archiving and retention
 - Inclusions / exclusions
 - Migration planning
 - Permissions and security
 - Reporting



Typical use-cases

- Migrate information from a legacy legal DMS (e.g. iManage, WinPAT, WinJur, etc.) to Microsoft 365 (SharePoint, Teams or OneDrive for Business)
- Migration of filesystems to Microsoft 365 (SharePoint, Teams or One-Drive for Business)



Custodian for Legal Combination

TDI Migration Toolkit is typically used with Custodian, allowing the migration software to leverage the provisioning and lookup capabilities that are provided by Custodian powered by Intapp.



A temporary server to run the migration software (close to legacy system)



A (temporary) SQL Database 2014 or later



SharePoint account with required permissions



Azure storage account

