

EXPERTISE AUTOMATION

Canvas

Incorrect decisions through disjointed applications of expertise across the company and inefficient services come at a huge cost to your organization.

Neota's expertise automation capabilities enable users to create intelligent web-based applications that replicate the advice a subject matter expert would provide, in person or over the phone. The applications guide users through a digital interview that gathers facts, reasons on the information collected and produces custom, contextually appropriate outputs.

Types of applications include:

Online analysis and advice – provision of substantive guidance as to law, regulations, policies, and procedures




Case intake and assessment – intelligent data collection, issue/risk analysis, case and claims assessment

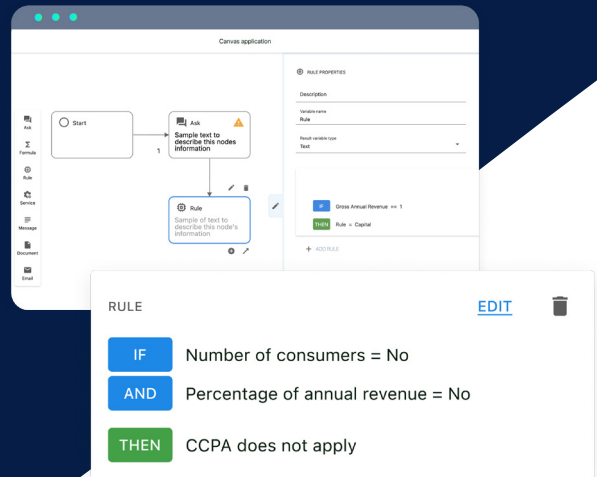
Neota's rapid prototyping tool

Canvas is Neota's lightweight application building tool that brings our expertise automation capability to life. Creating applications with Canvas is as easy as drawing a process map on a whiteboard. Drag and drop elements from your toolbox onto a blank canvas, add questions and logic, connect elements together, and instantly publish your application. Review your Canvas applications with key stakeholders and iterate before building out your fully-working application in Neota's advanced authoring tool.














Benefits

Deliver expertise efficiently, anywhere and anytime

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Increase accuracy
 Avoid inconsistencies and eliminate confusion with the right information provided every time
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Increase efficiencies
 Automate routine advice, avoid delays, and enable customer and/or the business to receive advice when they need it
- 
Delight customers
 Improve the service provided to customers and/or the business



Features

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Questions
 Support for different question types, dynamic questions, validation
- 
Rules
 Create custom rules and logic that define your user pathways, outcomes and more
- 
Formulas
 Supports the construction of highly sophisticated calculations and reusable functions to support automated financial outputs
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Multi-party interaction
 Move work such as review and negotiation back and forth across parties and business units
- 
Generate a document
 Populate documents and tailor using conditional logic
- 
Generate messages and emails
 Provide customized information to users via emails and messages
- 
Runtime preview
 Preview your solution as it is being constructed
- 
Designer themes
 Choose from a selection of expertly crafted visual themes and apply them to your solution with one click
- 
Import into Studio
 Integrates with the advanced features of the Neota Platform
- 
Combine multiple logic tools
 Create solutions that combine logic forms such as if-then rules, decision trees, formulas, and weighted scoring
- 
Complex logic and risk-based solutions
 Combine declarative and procedural forms of reasoning in the same solution
- 
Reasoning across data sets
 Apply reasoning across field sets of data or even nested field sets to support logic solutions across groups of data points
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Spreadsheets
 Allow existing Microsoft Excel spreadsheets to be uploaded to a Neota-built solution where that solution requires calculations that are best completed in Excel